VNEXT PxM

Power Management

Business Management Platform

vn3xt technologies | Microsoft

Table of Contents

03 | What is PxM?

14 | Why PxM?

16 | PxM Evolution

18 | Architecture Overview

21 | Microsoft Licenses

24 | Target Customer Segments

26 | Strategies to Identify Leads

28 | Partner with PxM

What is PxM ?

A next-generation, modular, AI-powered Business Management Suite
built on Microsoft Power Platform

VNEXT PxM

Power × Management

Your 360 Business Management Suite Powered by
Microsoft Power Platform

Benefit Management

Measure, validate, and realize initiative benefits.

Strategy Management

Define strategic objectives and KPIs and align enterprise initiatives.

Performance Management

Track KPIs and monitor strategic progress.

Demand Management

Capture, align, and approve demand.

Resource Management

Optimize capacity and allocate workforce effectively.

Portfolio Management

Evaluate, prioritize, and select optimal portfolios.

Project Management

Plan, execute, and govern project delivery from initiation to closure.

Program Management

Coordinate projects and manage program outcomes.

Strategy Management

Explore the module online Visit website ↗

Shape Direction with Strategic Clarity

Balanced Scorecard-based design

Define strategies and cascade them through perspectives, objectives, and KPIs with configurable weights to reflect organizational priorities.

Integrated line of sight across strategic lifecycle

Map demands, portfolios, initiatives, programs, and projects directly to strategic objectives and KPIs and realize benefits.

Enterprise-wide strategy cascade

Propagate strategic goals across departments, programs, and delivery teams for consistent alignment.

Strategy aligned and value driven decision making

Prioritize investments and efforts based on measurable contribution to strategy.

Demand Management

Explore the module online

Visit website ↗

Prioritize the Right Opportunities

End-to-End Ideation and Demand Intake

Capture ideas and business cases across all levels of maturity.

Unified Demand Funnel

Integrate scattered demand sources coming from different enterprise systems and unify them all under one demand pipeline.

Automated Governance Through Approval Workflows

Apply transparent, role-based workflows to ensure governance, compliance, accountability, and traceability.

Structured Assessment & Prioritization

Evaluate each demand against weighted business drivers, benefit mapping, financial viability, and resource feasibility.

Strategy-Aligned Demand Progression

Advance only strategically aligned, high-value, or essential compliance initiatives.

Investment-Ready Pipeline Creation

Produce a refined pipeline that flows directly into portfolio analysis and supports informed decision-making.

Portfolio Management

Explore the module online Visit website ↗

Invest in the Right Initiatives, Every Time

Portfolio Prioritization

Prioritizes initiatives across value, financial impact, and resource feasibility, enabling confident portfolio-level decision-making.

Initiative Structuring

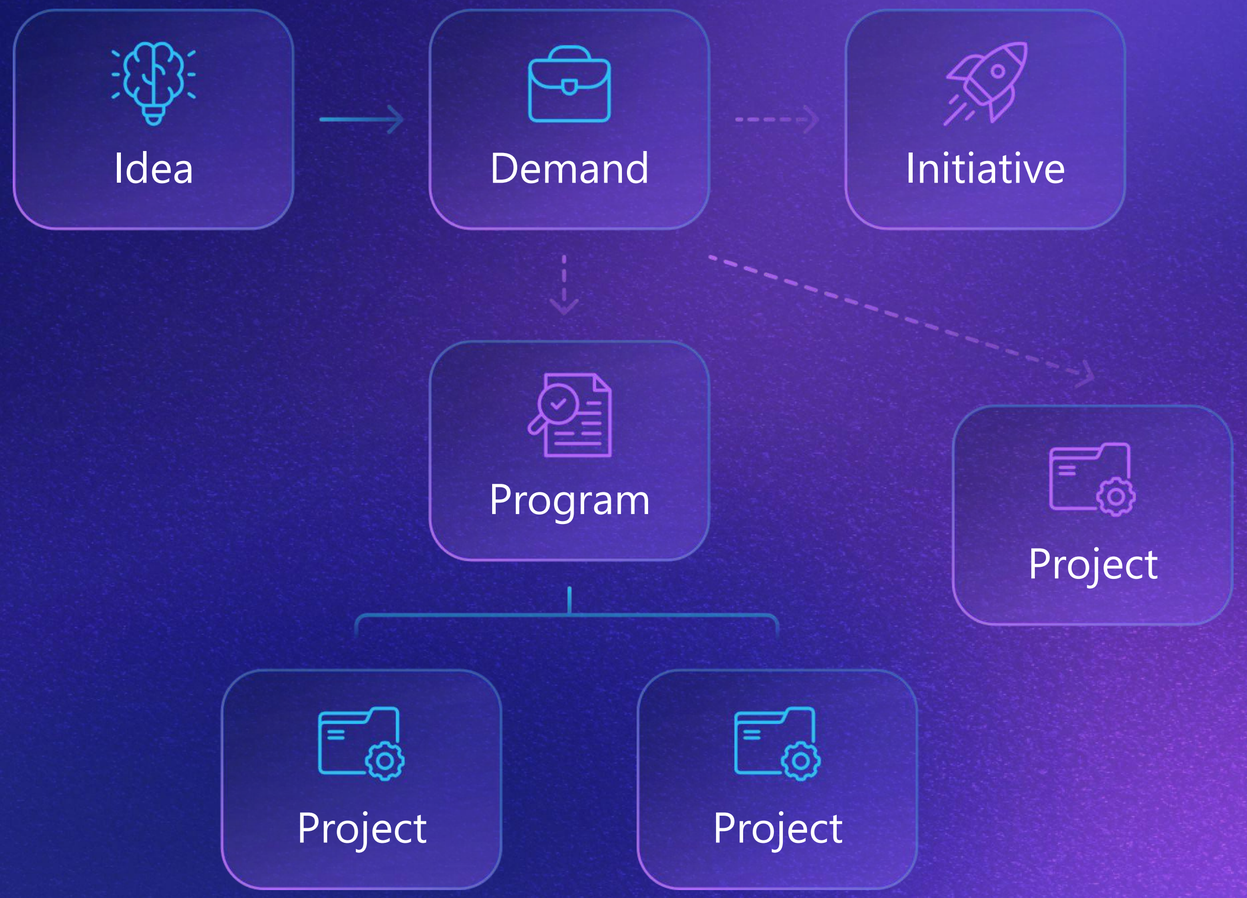
Structures ideas and demands into governed initiatives, creating a clear bridge between strategic intent and executable work.

Execution Traceability

Convert demand into initiatives, programs, projects, and change requests ensuring traceability, execution readiness, and portfolio governance.

Portfolio Roadmapping

Deliver a dynamic portfolio roadmap, visualizing initiative sequencing, dependencies, and investment impact over time.



Program Management

Unify program delivery into one intelligent framework

Explore the module online

Visit website ↗

Strategic Integration across Portfolio Projects

Structure multiple projects into coherent programs that advance shared strategic outcomes.

Cross-Project Governance & Dependency Control

Manage interdependencies, consolidated risks, issues, and milestone alignment in a single governed environment.

Real-Time Program Performance Insight

Monitor financials, schedules, benefits, and delivery progress holistically to support informed decision-making.

Project Management

Explore the module online Visit website ↗

Bring your projects to life with intelligent execution

Aligned with PMO Industry-Leading Practices	Govern projects from inception to value with turnkey processes based on PMO industry leading practices and work class reference models.
Business Case → Demand	Carry forward strategic alignment, benefits, and financials from demand into execution.
Integrated Collaboration Across Microsoft 365	Unite tasks, communication, documents, and approvals across Teams, Planner, SharePoint, and Outlook.
Comprehensive Governance & Control	Manage risks, issues, dependencies, deliverables, and changes in one governed workspace.
AI-Enhanced Execution & Organizational Learning	Summarize insights, predict risks, and accelerate delivery with intelligence powered by your organization's data.

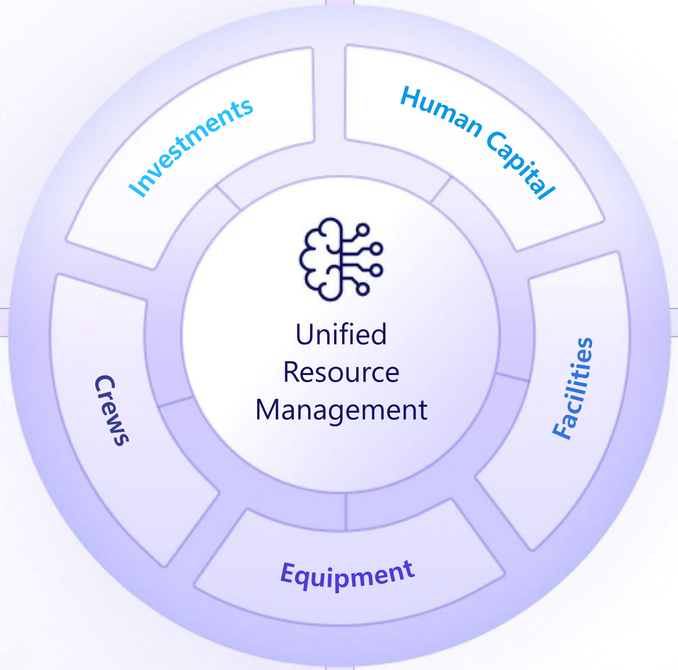
Resource Management

Explore the module online Visit website ↗

Unlock the full potential across every resource

Enhanced Resource Scheduling

Leverage enterprise-grade scheduling capabilities to model and manage all resource types across people, assets, and investments.



AI-Optimized Resource Allocation

Recommend best-fit resources for tasks based on skills, workload, and historical performance.

Unified Resource & Skills Intelligence

Consolidate roles, skills, availability, and capacity into a unified, dynamic resource inventory used across PxM.

Capacity Simulation & Scenario Modeling

Identify shortages, simulate hiring scenarios, and evaluate feasibility across multiple planning horizons.

Performance Management

Explore the module online Visit website ↗

Strengthen your performance and celebrate your wins!

Integrated Line of Sight from Strategy to Outcomes

Connect strategic objectives to delivery performance and realized value.

Enterprise KPI Governance with Cascaded Accountability

Track strategic organizational KPIs across departmental and team levels.

Automated KPI Collection & Update Cycles

Send scheduled reminders to ensure timely, consistent actuals.

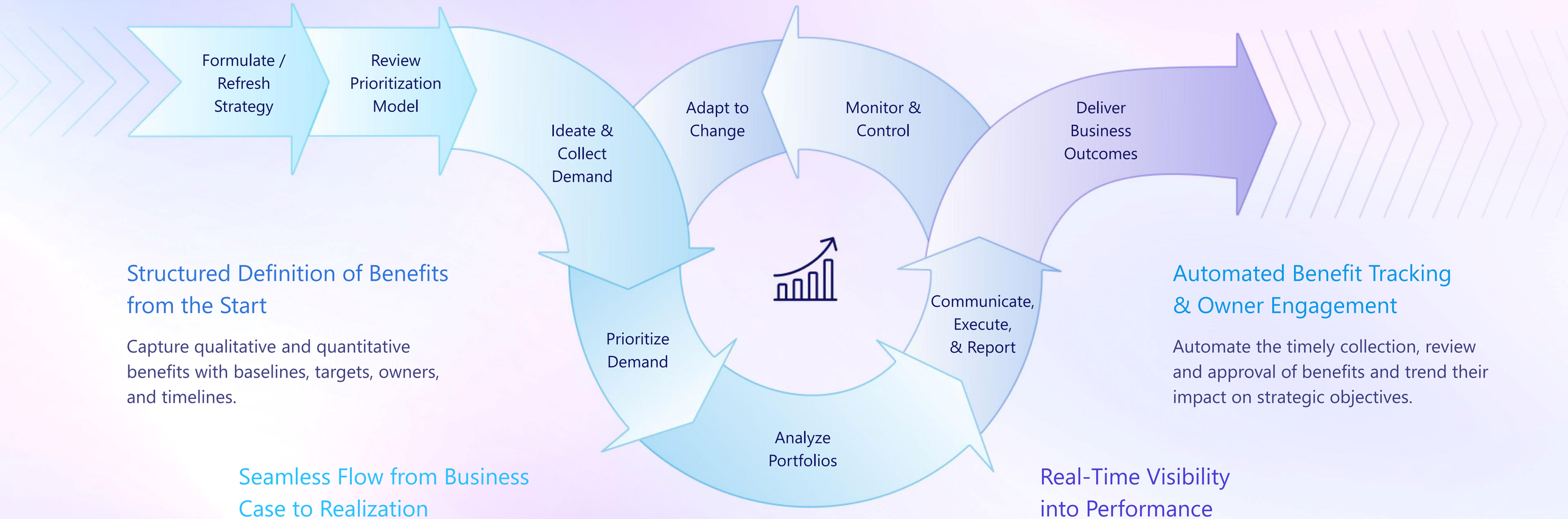
Real-Time Insight Through Interactive Dashboards

View trends, variances, and performance status instantly in Power BI.

Benefit Management

Explore the module online Visit website ↗

Translate commitments into tangible achievements



Structured Definition of Benefits from the Start

Capture qualitative and quantitative benefits with baselines, targets, owners, and timelines.

Automated Benefit Tracking & Owner Engagement

Automate the timely collection, review and approval of benefits and trend their impact on strategic objectives.

Seamless Flow from Business Case to Realization

Carry benefits into delivery and link them to strategic KPIs for traceability.

Real-Time Visibility into Performance

Monitor trends through dashboards to validate assumptions, course-correct early, and confirm ROI.

Why PxM?

From Fragmented Processes to Connected Intelligence

Digital Governance

Unified governance incorporating world class reference models and methodologies across strategy formulation, roadmap planning, portfolio execution and corporate performance.

Microsoft Cloud

Seamlessly integrates Microsoft 365 collaboration tools, Dynamics 365 business applications, and the broader Microsoft cloud and Azure ecosystem, harnessing the power of AI with Copilot— all in a single connected platform.

Industry-scale Solution

Designed for Strategy & Transformation Offices across diverse industries, ranging from Government to Enterprise and Industry-scale STOs, and covering various disciplines in SPM, PMO, GRC and more.

AppSource Ready

Packaged as a GA solution on MS AppSource for customers, partners, CSPs, and implementation teams. Available in multiple license schemes covering a wide range of use cases and enabling low-code customization, powerful automation, and real-time analytics on top of Power Platform.

PxM Evolution

From On-Premise to AI-Driven Future

SP3M

2016 – 2023

- On-premise PMO solution built on SharePoint & Project Server 2019
- A robust foundation in execution, governance, and digital delivery

PxM

2024 – Present

- Cloud-based Power Platform solution
- Seamlessly integrated with M365 ecosystem
- Retained and amplified SP3M Execution Strengths
- + Introduced Strategy Planning and Strategy Performance Management

Next Generation

Future

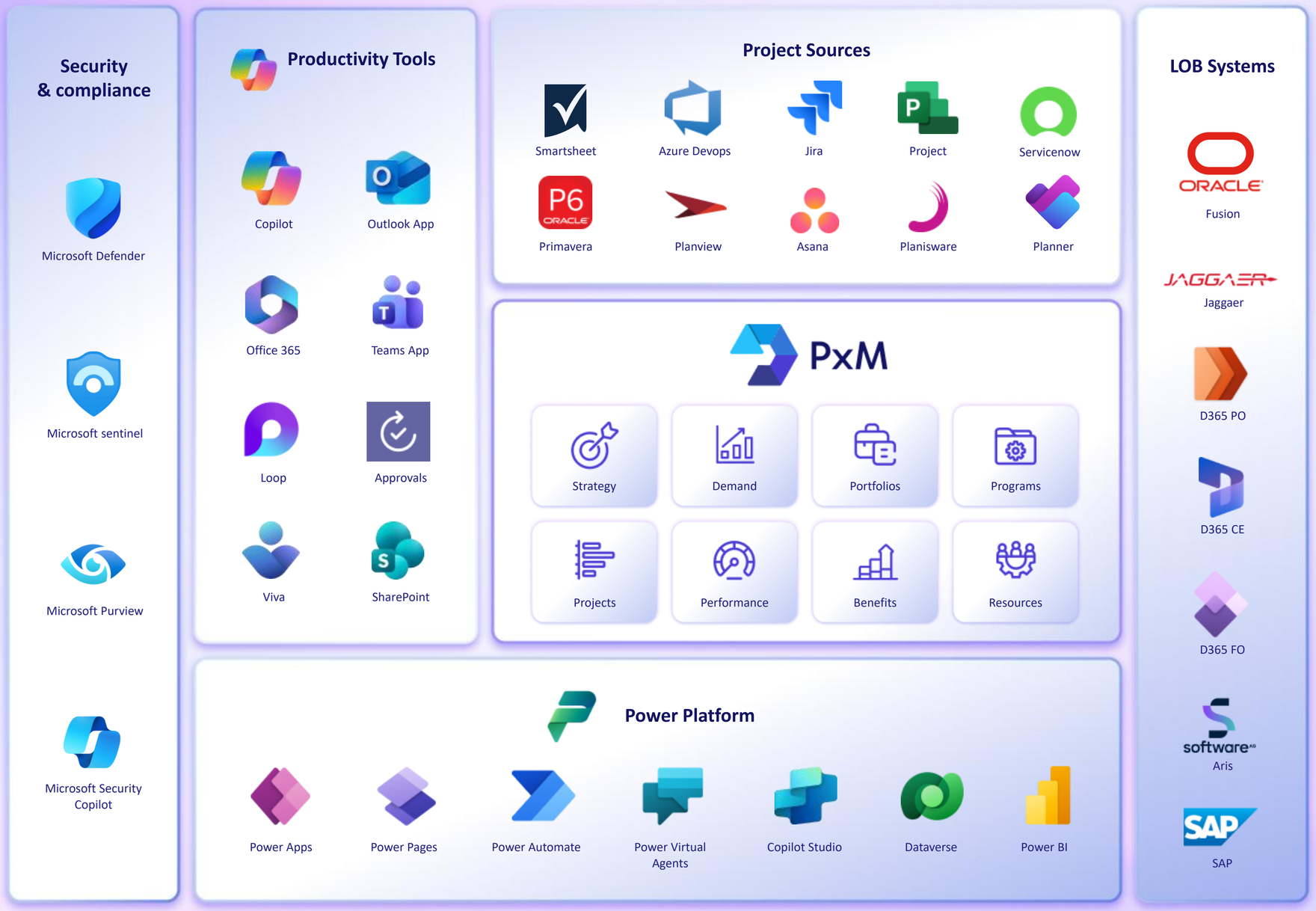
- Integrating deeper with Dynamics 365 apps and Copilot Studio
- PxM Service Management
- PxM GRC
- PxM EA

Architecture Overview

How PxM Integrates with Microsoft Cloud

Built on Power Platform

A unified Low code/No code digital foundation across data, automation, analytics, and AI


Security & compliance
Microsoft Defender
Microsoft sentinel
Microsoft Purview
Microsoft Security Copilot
Productivity Tools
Copilot
Outlook App
Office 365
Teams App
Loop
Approvals
Viva
SharePoint
Project Sources
Smartsheet
Azure Devops
Jira
Project
Servicenow
Primavera
Planview
Asana
Planisware
Planner
PxM
Strategy
Demand
Portfolios
Programs
Projects
Performance
Benefits
Resources
Power Platform
Power Apps
Power Pages
Power Automate
Power Virtual Agents
Copilot Studio
Dataverse
Power BI
LOB Systems
Fusion
Jaggaer
D365 PO
D365 CE
D365 FO
Aris
SAP

Microsoft Licenses

Overview of Microsoft Licenses for PxM

PxM & Microsoft

Copilot

Planner
P1 / P3

Teams

Power Apps
Premium

Office 365
E3 / E5

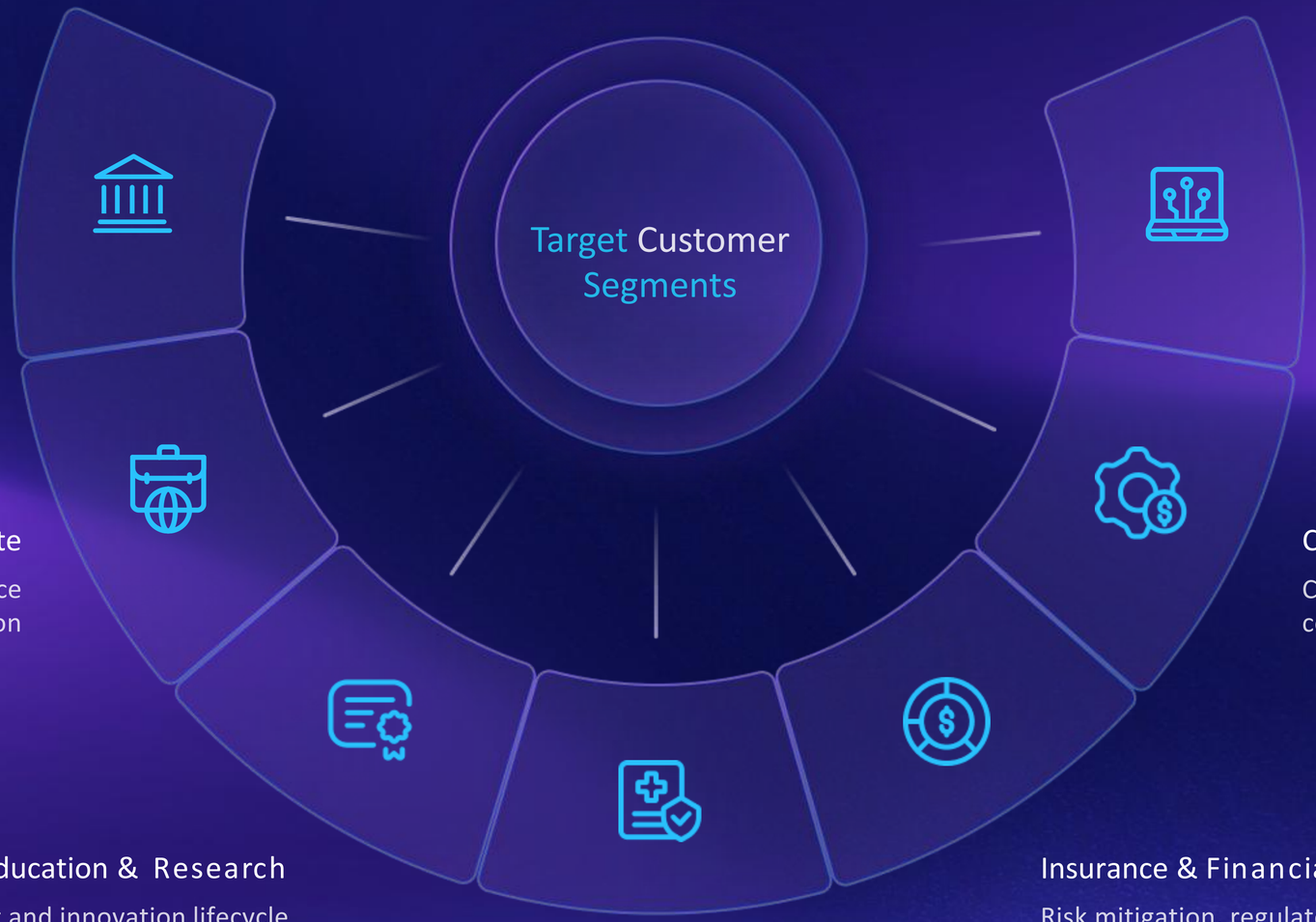
Power BI
Pro

Microsoft licenses required per PxM license

	for (Personas)	License	0365 E3/E5	Teams Enterprise	Planner P1	Planner P3	M365 Copilot	Power Apps Premium	Power BI Pro
PxM - Demand Management	Demand Owners Strategy Officers PMOs	P1	✓	✓				✓	
		P2	✓	✓			✓	✓	✓
PxM - Portfolio & Project Management	PMOS Projects Stakeholders Project Managers Team members	P1	✓	✓	✓			✓	
		P2	✓	✓		✓	✓	✓	✓
PxM - Strategy Performance Management	Strategy Officers Corporate Performance Senior Leadership Organization Units	P1	✓	✓	✓			✓	✓
		P2	✓	✓		✓	✓	✓	✓
PxM Premium	Strategy Officers PMOS	P1	✓	✓		✓	✓	✓	✓

Target Customer Segments

Identifying Opportunities Based on Industry Needs



Government

Strategic initiatives, national programs, digital PMOs

Technology

Product Lifecycle and Release Management, DevSecOps, SAFE

Enterprise & Corporate

Portfolio governance, performance optimization

Construction

Capital projects, cost control, contract management

Education & Research

Grant and innovation lifecycle management

Insurance & Financial Services

Risk mitigation, regulatory program tracking

Healthcare

Compliance-driven projects, quality improvement

Strategies to Identify Leads

Unlocking high-value, targeted engagement

Project/ Planner

Customer with active licenses for:

- Project/Project server
- Project Online
- Project for the web
- Planner

Strategy/ PM Office

Customers with strategy and PMO offices in different formations.

Strategy & Transformation Office

↓

Strategy Execution Execution

↓

(E)PMO
Centralized vs Decentralized
Controlling vs Directive

Strategy & Transformation Office

↓

(E)PMO
Centralized vs Decentralized
Controlling vs Directive

Strategy & Corporate Performance

(E)PMO
Centralized vs Decentralized
Controlling vs Directive

EPMO → IT PMO

or

EPMO

↓

EPMO

Partner with PxM

Driving mutual value through Strategic Collaboration

Co-sell readiness with enhanced marketplace visibility and tailored discounted offers.

Joint GTM campaigns such as partner presales support and co-delivered demos.

Distributor collaboration for partner training and enablement. FastTrack delivery support program.

PxM
Partner Program

VNEXT PxM

Thank you.

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