



# Power Management

Business Management Platform



# Table of Contents

03

What is PxM?

14

Why PxM?

16

PxM Evolution

18

Architecture  
Overview

21

Microsoft  
Licenses

24

Target Customer  
Segments

# What is P x M ?

A next-generation, modular, AI-powered Business Management Suite  
built on Microsoft Power Platform



# VNEXT PXM

Power



Management

Your 360 Business Management Suite Powered by  
Microsoft Power Platform



# Strategy Management

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Shape Direction with Strategic Clarity

## Balanced Scorecard-based design

Define strategies and cascade them through perspectives, objectives, and KPIs with configurable weights to reflect organizational priorities.

## Integrated line of sight across strategic lifecycle

Map demands, portfolios, initiatives, programs, and projects directly to strategic objectives and KPIs and realize benefits.

## Enterprise-wide strategy cascade

Propagate strategic goals across departments, programs, and delivery teams for consistent alignment.

## Strategy aligned and value driven decision making

Prioritize investments and efforts based on measurable contribution to strategy.



# Demand Management

Prioritize the Right Opportunities

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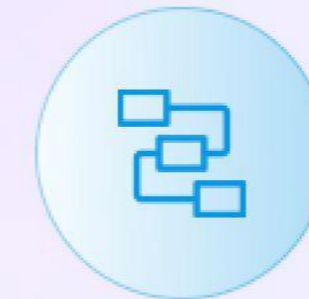
## End-to-End Ideation and Demand Intake

Capture ideas and business cases across all levels of maturity.



## Unified Demand Funnel

Integrate scattered demand sources coming from different enterprise systems and unify them all under one demand pipeline.



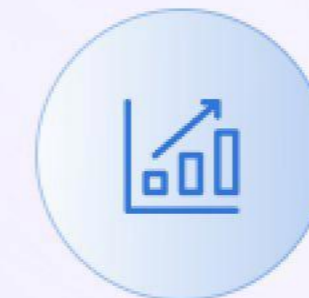
## Automated Governance Through Approval Workflows

Apply transparent, role-based workflows to ensure governance, compliance, accountability, and traceability.



## Structured Assessment & Prioritization

Evaluate each demand against weighted business drivers, benefit mapping, financial viability, and resource feasibility.



## Strategy-Aligned Demand Progression

Advance only strategically aligned, high-value, or essential compliance initiatives.



## Investment-Ready Pipeline Creation

Produce a refined pipeline that flows directly into portfolio analysis and supports informed decision-making.

# Portfolio Management

Explore the module online

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Invest in the Right Initiatives, Every Time

## Portfolio Prioritization

Prioritizes initiatives across value, financial impact, and resource feasibility, enabling confident portfolio-level decision-making.

## Initiative Structuring

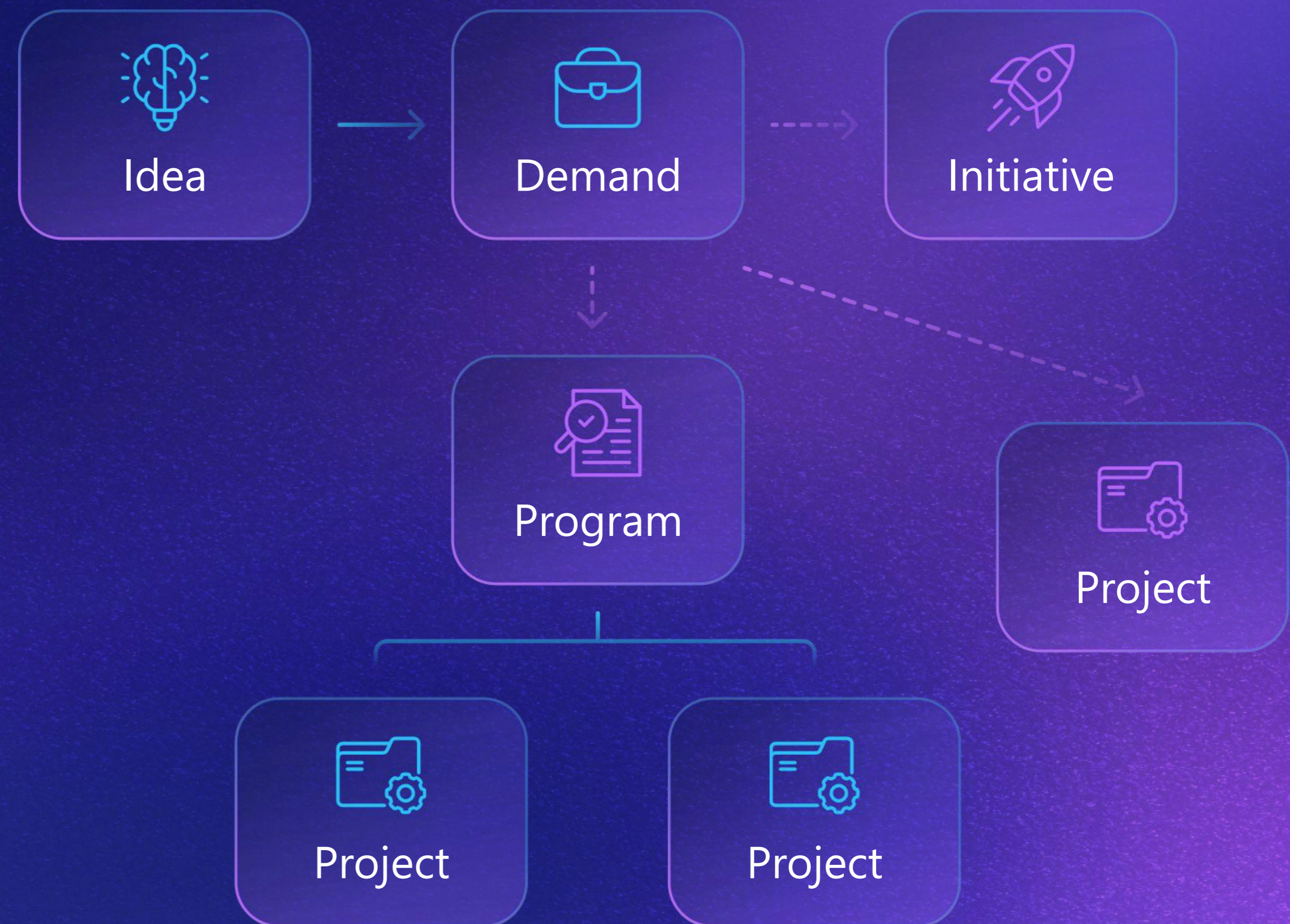
Structures ideas and demands into governed initiatives, creating a clear bridge between strategic intent and executable work.

## Execution Traceability

Convert demand into initiatives, programs, projects, and change requests ensuring traceability, execution readiness, and portfolio governance.

## Portfolio Roadmapping

Deliver a dynamic portfolio roadmap, visualizing initiative sequencing, dependencies, and investment impact over time.

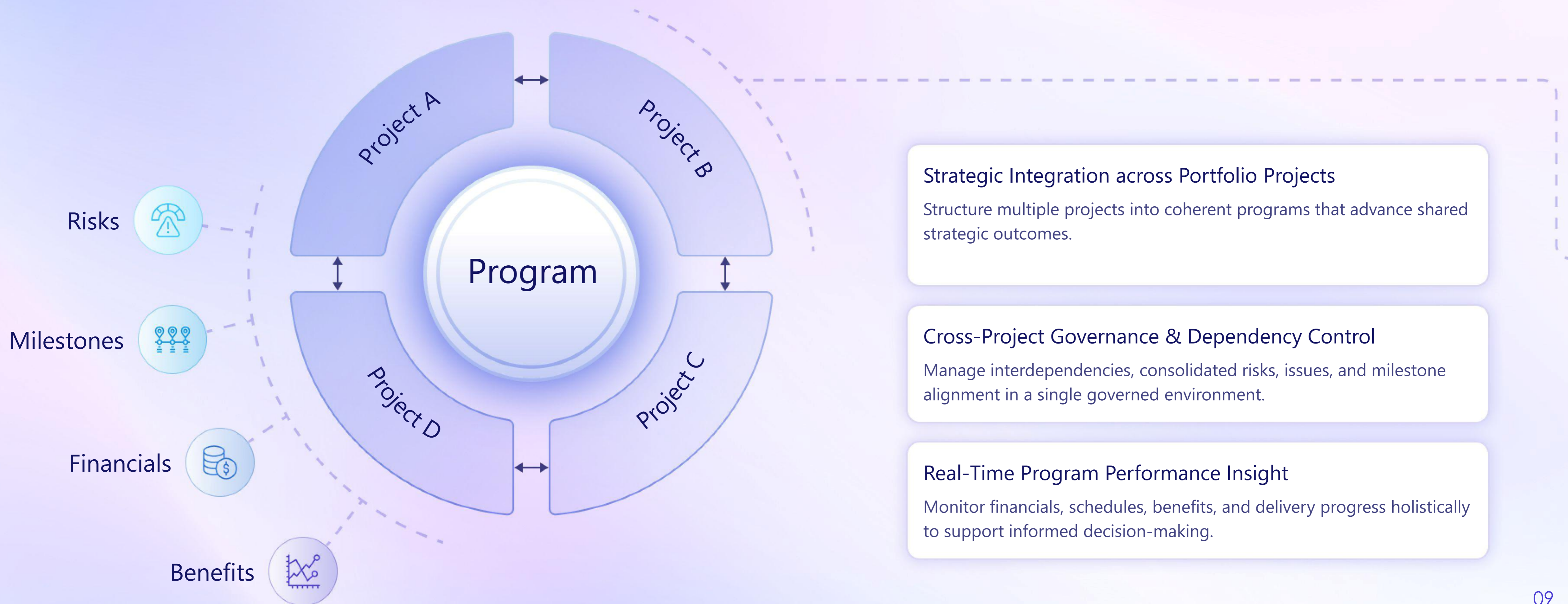


# Program Management

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Visit website [↗](#)

Unify program delivery into one intelligent framework



# Project Management

Explore the module online

Visit website ↗

Bring your projects to life with intelligent execution

Aligned with PMO Industry-Leading Practices

Govern projects from inception to value with turnkey processes based on PMO industry leading practices and work class reference models.



Business Case → Demand

Carry forward strategic alignment, benefits, and financials from demand into execution.



Integrated Collaboration Across Microsoft 365

Unite tasks, communication, documents, and approvals across Teams, Planner, SharePoint, and Outlook.



Comprehensive Governance & Control

Manage risks, issues, dependencies, deliverables, and changes in one governed workspace.



AI-Enhanced Execution & Organizational Learning

Summarize insights, predict risks, and accelerate delivery with intelligence powered by your organization's data.



# Resource Management

Explore the module online

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Unlock the full potential across every resource

## Enhanced Resource Scheduling

Leverage enterprise-grade scheduling capabilities to model and manage all resource types across people, assets, and investments.

## AI-Optimized Resource Allocation

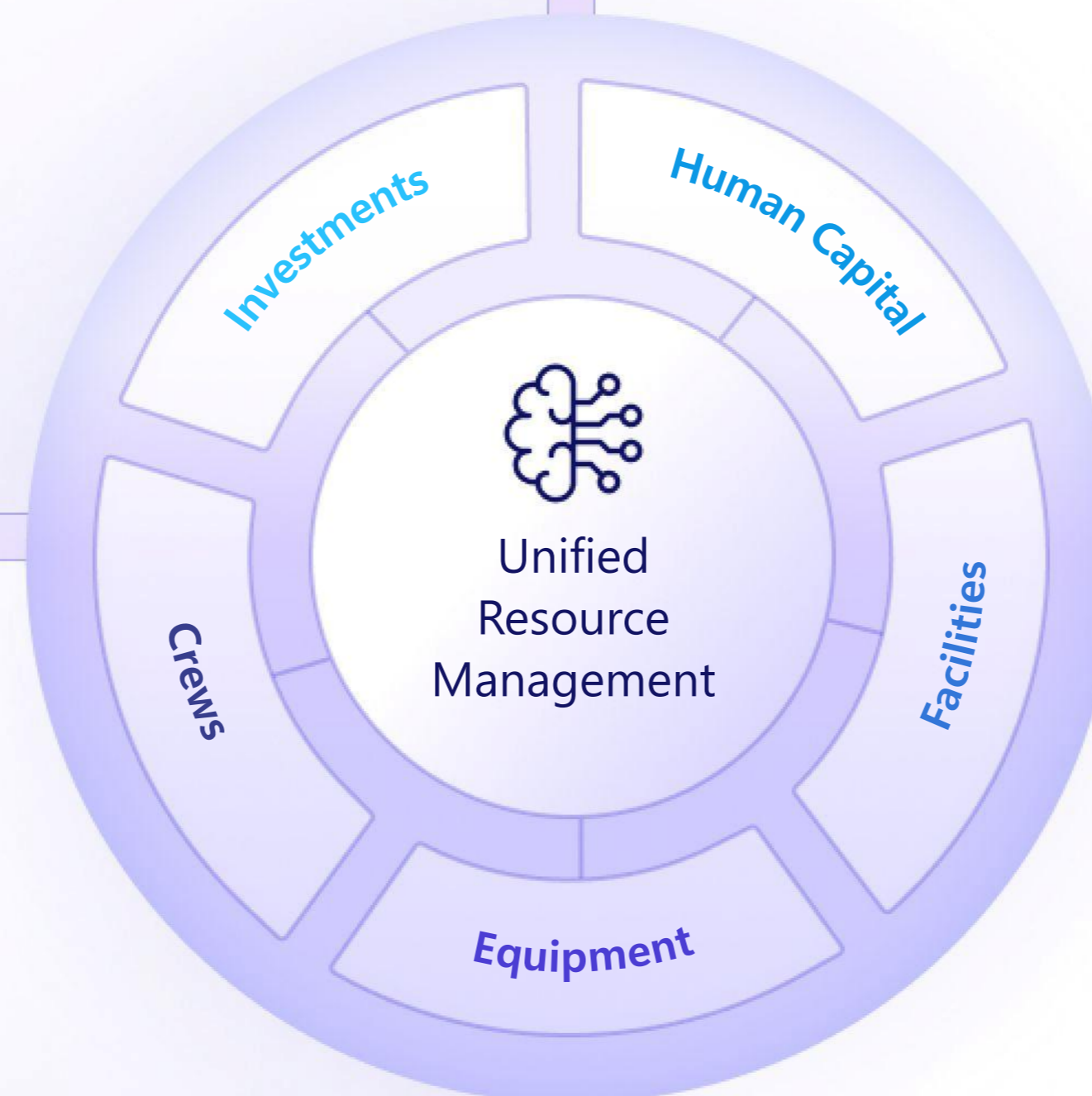
Recommend best-fit resources for tasks based on skills, workload, and historical performance.

## Unified Resource & Skills Intelligence

Consolidate roles, skills, availability, and capacity into a unified, dynamic resource inventory used across PXM.

## Capacity Simulation & Scenario Modeling

Identify shortages, simulate hiring scenarios, and evaluate feasibility across multiple planning horizons.



# Performance Management

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Strengthen your performance and celebrate your wins!

## Integrated Line of Sight from Strategy to Outcomes

Connect strategic objectives to delivery performance and realized value.

## Automated KPI Collection & Update Cycles

Send scheduled reminders to ensure timely, consistent actuals.

## Enterprise KPI Governance with Cascaded Accountability

Track strategic organizational KPIs across departmental and team levels.

## Real-Time Insight Through Interactive Dashboards

View trends, variances, and performance status instantly in Power BI.

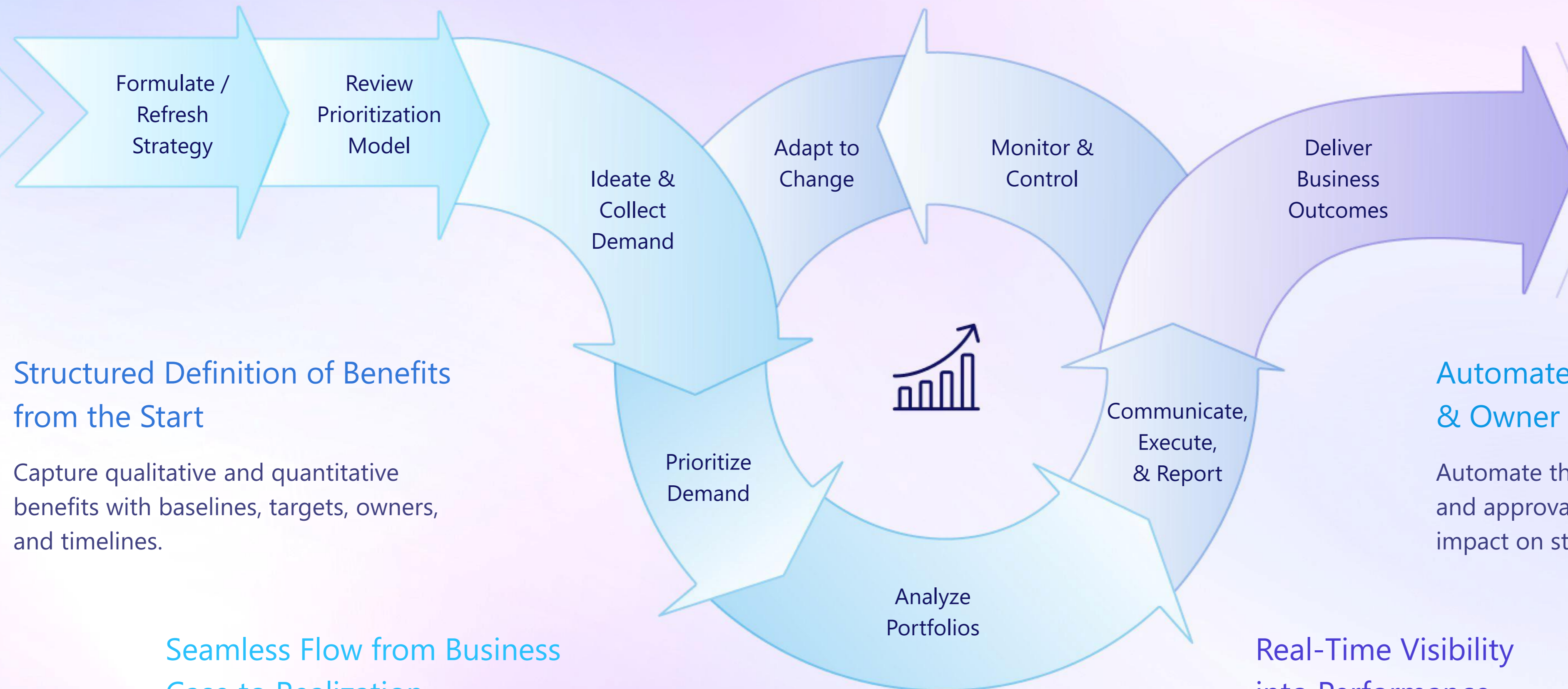


# Benefit Management

[Explore the module online](#)

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Translate commitments into tangible achievements



## Structured Definition of Benefits from the Start

Capture qualitative and quantitative benefits with baselines, targets, owners, and timelines.

## Seamless Flow from Business Case to Realization

Carry benefits into delivery and link them to strategic KPIs for traceability.

## Automated Benefit Tracking & Owner Engagement

Automate the timely collection, review and approval of benefits and trend their impact on strategic objectives.

## Real-Time Visibility into Performance

Monitor trends through dashboards to validate assumptions, course-correct early, and confirm ROI.

# Why PXM?

From Fragmented Processes to Connected Intelligence

**Digital Governance**  
Unified governance incorporating world class reference models and methodologies across strategy formulation, roadmap planning, portfolio execution and corporate performance.



**Microsoft Cloud**

Seamlessly integrates Microsoft 365 collaboration tools, Dynamics 365 business applications, and the broader Microsoft cloud and Azure ecosystem, harnessing the power of AI with Copilot— all in a single connected platform.

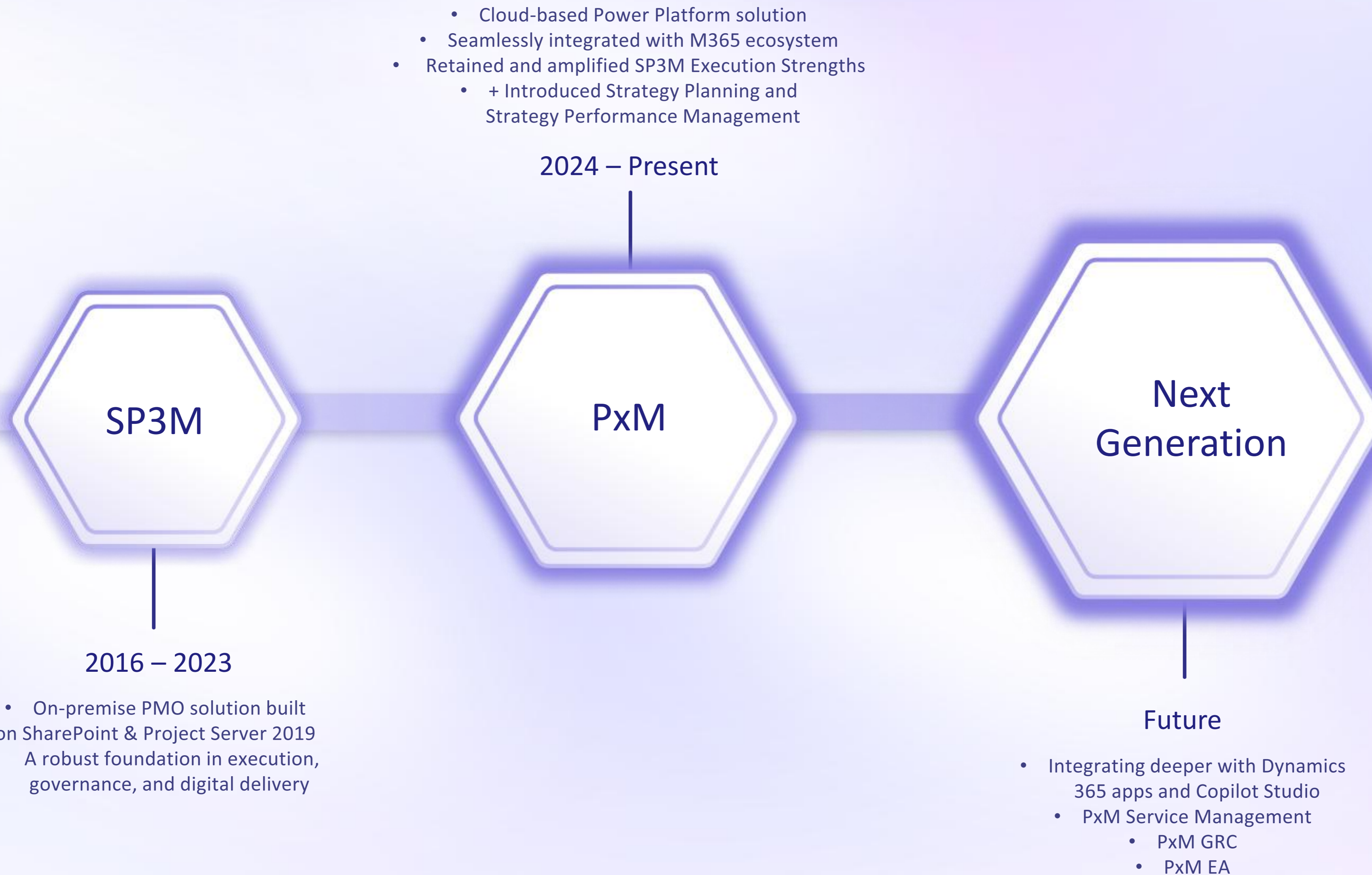
**Industry-scale Solution**  
Designed for Strategy & Transformation Offices across diverse industries, ranging from Government to Enterprise and Industry-scale STOs, and covering various disciplines in SPM, PMO, GRC and more.

**AppSource Ready**

Packaged as a GA solution on MS AppSource for customers, partners, CSPs, and implementation teams. Available in multiple license schemes covering a wide range of use cases and enabling low-code customization, powerful automation, and real-time analytics on top of Power Platform.

# PxM Evolution

From On-Premise to AI-Driven Future



# Architecture Overview

How PxM Integrates with Microsoft Cloud

# Built on Power Platform

A unified Low code/No code digital foundation across data, automation, analytics, and AI



### Security & compliance



Microsoft Defender



Microsoft Sentinel



Microsoft Purview



Microsoft Security Copilot

### Productivity Tools



Copilot



Outlook App



Office 365



Teams App



Loop



Approvals



Viva



SharePoint

### Project Sources



Smartsheet



Azure DevOps



Jira



Project



ServiceNow



Primavera



Planview



Asana



Planisware



Planner



Strategy



Demand



Portfolios



Programs



Projects



Performance



Benefits



Resources

### Power Platform



Power Apps



Power Pages



Power Automate



Power Virtual Agents



Copilot Studio



Dataverse



Power BI

### LOB Systems



Oracle Fusion



Jaggaer



D365 PO



D365 CE



D365 FO



SAP Aris



SAP

# Microsoft Licenses

Overview of Microsoft Licenses for PxM



Copilot



Planner  
P1 / P3



Teams



Power Apps  
Premium



Office 365  
E3 / E5





Power BI  
Pro



# PxM & Microsoft

# Microsoft licenses required per PxM license

	for (Personas)	License	 O365 E3/E5	 Teams Enterprise	 Planner P1	 Planner P3	 M365 Copilot	 Power Apps Premium	 Power BI Pro
PxM - Demand Management	Demand Owners Strategy Officers PMOs	P1	✓	✓				✓	
		P2	✓	✓			✓	✓	✓
PxM - Portfolio & Project Management	PMOS Projects Stakeholders Project Managers Team members	P1	✓	✓	✓			✓	
		P2	✓	✓		✓	✓	✓	✓
PxM - Strategy Performance Management	Strategy Officers Corporate Performance Senior Leadership Organization Units	P1	✓	✓	✓			✓	✓
		P2	✓	✓		✓	✓	✓	✓
PxM Premium	Strategy Officers PMOS	P1	✓	✓		✓	✓	✓	✓

# Target Customer Segments

Identifying Opportunities Based on Industry Needs





Thank you.

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